

The Tax Refund Co.

Our promise to you.
No rebate, no fee.

- One in three people are due a tax refund
- The Largest Rebate So Far Is £9458.65
- £millions recovered to date
- The average refund per applicant is £146

How much does the Taxman owe you?

FREE
Assessment
Form

* Circle as applicable

CONFIDENTIAL QUESTIONNAIRE (Please use block capitals)

Mr*	Mrs*	Miss*	Ms*	Other please state		
Surname					First Name(s)	
Address					Tel. No. (Please include dialling code)	
Postcode					Email address (if applicable)	
Employer's Name			Number of years with current employer		Please ✓ if you have not been employed during the last 6 years	
Nature of Employer's Business			Please describe your trade occupation or job title			
National Insurance Number (if known)						
Are you (circle as applicable)			Single / Married / With a partner / Separated / Divorced / Widowed			
Date of Birth			/ /		Date of marriage (if applicable) / /	
Date of separation (if applicable)			/ /		Date widowed (if applicable) / /	
Do you have any children?						
Yes / No						
If yes, please complete (Please indicate * if not your natural child)			Surname First Names Date of Birth			
Is your husband/wife/partner currently in employment?			Yes / No		Has he/she been in employment at any time during the last six years? Yes / No	

Please tick if any of the following apply:

- | | |
|---|--|
| <input type="checkbox"/> Do/did you provide your own tools or
protective clothing for work. | <input type="checkbox"/> Had any other employment apart from your current
job since 6/4/94. |
| <input type="checkbox"/> Are/were you responsible for cleaning employer
issued protective workwear. | <input type="checkbox"/> Pay/Paid professional subscriptions. |
| <input type="checkbox"/> Are/were you responsible for cleaning employer
issued logo'd workwear. | <input type="checkbox"/> Are you required to use your own car for business
purposes. (Excluding travel to and from work). |
| <input type="checkbox"/> Do/did you receive a cleaning allowance or
tokens from your employer. | <input type="checkbox"/> Work(ed) from home. |
| <input type="checkbox"/> Receive a Self Assessment Tax Return | <input type="checkbox"/> Have previously completed one of our questionnaires |

If you would like to provide any further information relating to your personal tax affairs, please use a separate sheet.

I understand that should Personal Taxation Services Limited succeed in obtaining a rebate for me, I will receive 60p in the pound.

Signed _____ Date _____

**PLEASE REMEMBER TO SUPPLY US WITH YOUR LATEST PAY SLIP AND/OR P60 AND IF
AVAILABLE YOUR LATEST NOTICE OF CODING. (ALL ORIGINALS WILL BE RETURNED)**

**Please return to: The Tax Refund Company,
FREEPOST SK1892, Stockport, Cheshire, SK4 2YD**

This service is provided by the UK's largest tax rebate company.
Personal Taxation Services Ltd - providing a quality service since 1994



9000009098

“Teachers Receive Over £2 Million”

*The tax recovery initiative has been a massive success.
Already over £2 Million has been recovered
for teachers.*

From the results, it is clear thousands of teachers are still due tax refunds, but as they have not taken advantage of the offer, they have so far missed out.

You should note that it is up to you (not your employer) to make sure you have the correct tax code. Your code tells your employer how much tax you must pay. If it is wrong, they may have taken too much tax. It is very rare they take too little!

The main points to remember are:-

- ☐ PTS will make sure you have the correct tax code and that you do not pay more tax than necessary.
- ☐ For every £1 of overpaid tax PTS recover for you, you get 60p.
- ☐ No Refund = No Fee.
- ☐ This is a totally confidential service between you and PTS.

**Almost 75% of the Teachers who have used this
service have received a refund.**

IMPORTANT

If having used this service you have any questions, please write to:-
Client Services Dept, PTS Ltd, Regent House, Heaton Lane, Stockport SK4 1BS, quoting your
National Insurance Number and phone number.
PLEASE NOTE THIS ADDRESS **BEFORE** YOU RETURN THIS FORM.